UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

| In re: | § | |
|----------------|----------|-------------------|
| | § | CASE NO. 10-40219 |
| EDWARD MANDEL, | § | |
| | § | (Chapter 11) |
| Debtor. | § | |

ORDER GRANTING FIRST INTERIM APPLICATION OF MUNSCH HARDT KOPF & HARR, P.C. FOR ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES FOR SERVICES AS CO-COUNSEL TO DEBTOR-IN-POSSESSION

CAME ON FOR CONSIDERATION the First Interim Application of Munsch Hardt Kopf & Harr, P.C. for Allowance of Fees and Reimbursement of Expenses for Services as Co-Counsel to Debtor-In-Possession (the "Application"), filed by Munsch Hardt Kopf & Harr, P.C. ("Munsch Hardt"), co-counsel to Edward Mandel (the "Debtor"), the debtor and debtor-in-possession in the above styled and numbered Chapter 11 bankruptcy case (the "Bankruptcy Case"). Having considered the Application, and based on the representations therein and on the Court's familiarity with the Bankruptcy Case, it is hereby:

ORDERED that the Application is GRANTED; it is further

further

ORDERED that Munsch Hardt is hereby ALLOWED, on an interim basis only, fees in the amount of \$43,796.00 and expenses in the amount of \$2,308.94, for the period of February 23, 2010 through July 16, 2010, for its services to the Debtor in the Bankruptcy Case; it is further ORDERED that the Debtor is authorized to immediately pay Munsch Hardt \$37,345.74 from property of the estate on account thereof, on an interim basis, and that Munsch Hardt is

immediately authorized to apply its prepetition retainer against the same, on an interim basis; it is

| ORDERED that all amounts awa | rded and paid pursuant to this Order are so allowed a | ınd |
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| paid on an interim basis only, and subject | t to final allowance and disgorgement as may otherw | ise |
| be appropriate by subsequent order. | | |
| SO ORDERED. | | |
| Dated: | By: | |
| 2 | Honorable Brenda T. Rhoades U.S. Bankruptcy Judge | |